



0300

40102/00301

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Applicant(s) : Jeffrey M. Solomon et al.  
Serial No. : 09/757,215  
Filed : January 9, 2001  
For : SYSTEM AND METHOD FOR FIRM  
UNDERWRITTEN EQUITY FACILITY  
  
Group Art Unit : 2161  
Examiner : To be assigned

Commissioner of Patents  
Washington, D.C. 20231

<p align="center"><b>Certificate of Mailing</b></p> <p>I hereby certify that this correspondence is being deposited with U.S. Postal Services as first class mail in an envelope addressed to:</p> <p align="center">Commissioner for Patents Washington, DC 20231</p> <p>By: <i>Lesha Remas</i> Date: <i>4/20/01</i></p>
---

**TRANSMITTAL**

S I R:

Transmitted herewith for filing in the above-identified application, please find a Response to the Notice To File Corrected Application Papers.

Respectfully submitted,

Dated:

*April 20, 2001*

By:

*[Signature]*  
Oleg F. Kaplun  
Reg. 45,559

Fay Kaplun & Marcin, LLP  
100 Maiden Lane, 17<sup>th</sup> Floor  
New York, NY 10038  
Tel: (212) 898-8873  
Fax: (212) 208-6819 / (212) 898-8800



40102/00301

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Applicant(s) : Jeffrey M. Solomon et al.  
Serial No. : 09/757,215  
Filed : January 9, 2001  
For : SYSTEM AND METHOD FOR FIRM UNDERWRITTEN  
EQUITY FACILITY  
Group Art Unit : 2161

Address to:

Commissioner for Patents  
Washington, D.C. 20231

**Certificate of Mailing**

I hereby certify that this correspondence is being deposited  
with U.S. Postal Services as first class mail in an envelope  
addressed to:

Commissioner for Patents  
Washington, DC 20231

By: *Lerka Ramos* Date: *4/20/01*

**RESPONSE TO NOTICE TO FILE CORRECTED APPLICATION PAPERS**

SIR:

In response to the Notice to File Corrected Application Papers mailed March 5, 2001,  
transmitted herewith are corrected drawings, Fig(s). 1, 2, 3 and 4a for filing in the above-identified  
patent application.

No fees are believed to be required. However, if any fees are due, please charge  
deposit account no. 50-1492. A copy of this paper is enclosed for that purpose.

Dated:

*April 20, 2001*

By:

*Oleg F. Kaplun*  
Oleg F. Kaplun (Reg. No. 45,559)

FAY KAPLUN & MARCIN, LLP  
100 Maiden Lane, 17<sup>TH</sup> Floor  
New York, N.Y. 10038  
(212) 898-8870 (telephone)  
(212) 208-6819 / (212) 898-8800 (facsimile)



## UNITED STATES PATENT AND TRADEMARK OFFICE

COMMISSIONER FOR PATENTS  
UNITED STATES PATENT AND TRADEMARK OFFICE  
WASHINGTON, D.C. 20231  
www.uspto.gov

APPLICATION NUMBER	FILING/RECEIPT DATE	FIRST NAMED APPLICANT	ATTORNEY DOCKET NUMBER
09/757,215	01/09/2001	Jeff Solomon	40102/00301

CONFIRMATION NO. 8297

## FORMALITIES LETTER



\*OC000000005827725\*

Oleg F. Kaplun, Esq.  
Fay Kaplun & Marcin, LLP  
17th Floor  
100 Maiden Lane  
New York, NY 10038

Date Mailed: 03/05/2001

## NOTICE TO FILE CORRECTED APPLICATION PAPERS

*Filing Date Granted*

This application has been accorded an Application Number and Filing Date. The application, however, is informal since it does not comply with the regulations for the reason(s) indicated below. Applicant is given TWO MONTHS from the date of this Notice within which to correct the informalities indicated below. Extensions of time may be obtained by filing a petition accompanied by the extension fee under the provisions of 37 CFR 1.136(a)

The required item(s) identified below must be timely submitted to avoid abandonment:

- Substitute drawings in compliance with 37 CFR 1.84 because:
  - drawing sheets do not have the appropriate margin(s) (see 37 CFR 1.84(g)). Each sheet must include a top margin of at least 2.5 cm. (1 inch), a left side margin of at least 2.5 cm. (1 inch), a right side margin of at least 1.5 cm. ( 5/8 inch), and a bottom margin of at least 1.0 cm. (3/8 inch);

---

*A copy of this notice **MUST** be returned with the reply.*

Customer Service Center

Initial Patent Examination Division (703) 308-1202

PART 2 - COPY TO BE RETURNED WITH RESPONSE